



# ‘IOLANI SCHOOL

## GIFTS OF SECURITIES/MUTUAL FUNDS

Thank you for considering a gift of securities to ‘Iolani School. Your generosity has a measurable impact on the school’s ability to achieve its mission of developing liberally educated, well-rounded individuals who are well prepared for higher education and for responsible, moral citizenship.

We truly appreciate your support. For your convenience, your gift may be transferred to either of the accounts listed below:

MERRILL LYNCH	CHARLES SCHWAB
DTC #: 8862 Account: # 20M-07 J84 Account Name: 'Iolani School  <i>Include: "For Further Credit to the 'Iolani School Account 20M-07 J84"</i>  Contact at ML: Anne Egan Phone: 213-984-4060	DTC #: 0164 Account #: 9545-5015 Account Name: 'Iolani School
‘Iolani Tax ID number: 99-0073502	

To ensure that your gift is promptly recognized and acknowledged, please notify ‘Iolani School’s Advancement office by contacting:

Mike Moses '93  
Director of the Annual Fund  
Email: [mmoses@iolani.org](mailto:mmoses@iolani.org)  
Phone: (808) 943-2320  
Fax: (808) 943-2326

Mahalo for your support of ‘Iolani School!

*Please consult with your tax advisor to determine the tax benefits of your gift.*